



MODULE 1: GETTING TO KNOW OUR FAMILY	PRIORITY?	COMPLETED?
<i>KEY: k = kids; t = teenager; mg = multi-generational; \$\$ = cost associated</i>		
<b>UNIT 1: Family history</b>		
<i>Do: Create a family history document or video (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Conduct a Story Corps Interview of your grandparents and other relatives (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Tell your hiSTORY exercise (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: What am I inheriting? (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 2: Family tree</b>		
<i>Do: Interview your grandparents (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Create a family tree (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 3: Wealth creation</b>		
<i>Do: Grandparent Legacy Project (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 4: Values</b>		
<i>Do: Create a shared family values wordle (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Comparing Personal Values with Family Values (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 5: Culture and traditions</b>		
<i>Do: The Family Tradition Inventory (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Create a family mission statement (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 6: Skills and talents</b>		
<i>Do: StrengthsQuest Finder (\$\$) (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: True Colors (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>

MODULE 2: GETTING TO KNOW OUR FAMILY'S PHILANTHROPY	PRIORITY?	COMPLETED?
<b>Unit 1: Donor Vision and Legacy</b>		
<i>Do: Preparing for a board retreat on donor legacy (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Picture Your Legacy (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: The Grandparent Legacy Project (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 2: Family Engagement</b>		
<i>Do: Council of Michigan Foundations intergenerational toolkit (\$\$) (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Discover what you care about in a family context (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 3: Giving interests and mission</b>		
<i>Do: Discover your giving interests (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 4: Investment approach</b>		
<i>Do: Visit the Mission Investors Exchange website (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Visit the Global Impact Investing Network website (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 5: Impact</b>		
<i>Do: Family Conversations (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 6: Governance</b>		
<i>Do: The name game (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Treasure hunt (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Attend NCFP's Trustee Education Institute (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 7: Grantmaking basics</b>		
<i>Do: Youth Philanthropy Connect: A program of the Freida C. Fox Family Foundation (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>

<b>MODULE 3: PERSONAL DEVELOPMENT AND VISIONING</b>	<b>PRIORITY?</b>	<b>COMPLETED?</b>
<b>Unit 1: Wealth and responsibility</b>		
<i>Do: Create a monthly "giving" calendar (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Raised healthy, wealthy &amp; wise toolkit (\$\$) (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: The Grandparent Legacy Project (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 2: Developing your philanthropic identity</b>		
<i>Do: Complete the "Find Your Passion" worksheet from Giving Circles Fund (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Reflect on your own philanthropic values (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Create your own personal giving plan (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Connect with Next Gen Peers and nonprofits in your community (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 3: Peers and networks</b>		
<i>Do: Join a peer learning community for youth (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Attend the Nexus Global Youth Summit (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 4: Developing personal leadership skills</b>		
<i>Do: Stand by your quote (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Join your local Emerging Practitioners in Philanthropy chapter (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Participate in Exponent Philanthropy's Next Gen Fellows Program (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Participate in The Philanthropy Workshop (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 5: Successful board participation</b>		
<i>Do: Attend NCFP's 2016 Trustee Education Institute (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Visit the BoardSource website (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 6: Financial basics</b>		
<i>Do: Participate in an upcoming board discussion on finances (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Participate in a program offered by Independent Means (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Get involved with the Nonprofit Finance Fund (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>

<b>MODULE 4: BEYOND THE BASICS</b>	<b>PRIORITY?</b>	<b>COMPLETED?</b>
<b>Unit 1: Understanding the philanthropic sector</b>		
<i>Do: Connect with your local community foundations (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Create a Youth Giving Committee for your foundation (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Join a giving community (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 2: Philanthropy as a tool for social change</b>		
<i>Do: Join Alliance for Justice's Bolder Advocacy Program (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Teaching social change: 5 student service-learning activities (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 3: Advocacy and civic engagement</b>		
<i>Do: Advocacy Toolkit (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Personal Values Card Sort (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 4: Impact and mission-based investing</b>		
<i>Do: Visit the Mission Investors Exchange website (t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 5: Learning and evaluation</b>		
<i>Do: Arrange a multi-generational foundation Own Site Visit (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Reflect on Your Site Visit and Evaluation Experience (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 6: Refining your approach</b>		
<i>Do: Sign up for a free GrantCraft account (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: View a list of other upcoming programs and events in the field (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 7: Connecting with your local community</b>		
<i>Do: Explore community foundation partnerships (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 8: Telling your story</b>		
<i>Do: Create a family portrait (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Create your own family timeline (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>

<i>Do: Create an interactive family timeline using The History Project website (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
---	--------------------------	--------------------------

<b>MODULE 5: SUPPORTING NEXT GEN INVOLVEMENT</b>	<b>PRIORITY?</b>	<b>COMPLETED?</b>
<b>Unit 1: Preparing for authentic youth leadership</b>		
<i>Do: Design Your Family Coat of Arms (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Your Strengths Activity (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 2: Expectations: A generational look</b>		
<b>C</b>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Play roleplay (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Generational Profiles Toolkit (\$\$) (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Day of giving (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Play picture your legacy (\$\$) (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<b>Unit 4: Managing family dynamics</b>		
<i>Do: Two Truths and a Lie (k/t)</i>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Do: Guessing Goals (mg)</i>	<input type="checkbox"/>	<input type="checkbox"/>

