



DOROT FOUNDATION GRANT AGREEMENT

Dorot Foundation Award Letter & Grant Agreement

{Date}
{Contact First Name}
{Contact Last Name}
{Contact Role}
{Organization Name}
{Organization Address}
{Organization City}, {Organization State} {Organization Zip Code}
{Contact(s) Email Addresses}

Re: Grant No. {Request ID}

Dear {Contact Salutation} {Contact First & Last Name},

I am pleased to inform you that the Dorot Foundation has approved a [*grant length*] unrestricted general operating support grant [*for project grants: for the specific project or purposes of XX*] in the amount of {\$ Amount in USD} to {Organization Name}. Your primary contact for this grant is [name].

The grant agreement is attached to this letter. If it acceptable to you, please sign and return and accept the forthcoming wire transfer grant payment.

We are happy to support the important work of your organization and wish you much success in your efforts.

With respect and admiration for you and your work,

Steven M Jacobson, Executive Director

Naomi Orensten, Senior Director of Programs & Strategy

Dorot Foundation Grant Agreement (grant to 501c3 public charity)

[Date]

[Grantee Name]

[Grantee Address]

1. Grantee is an organization that is exempt from Federal income tax under section 501(c)(3) of the Internal Revenue code (IRC) and an organization described in IRC 509 (a)(1), (2), or (3), other than a non-functionally integrated supporting organization within the meaning of IRC 509(a)(3), whose status has been duly confirmed by one or more operative IRS rulings or determination letters, a copy of which Grantee has filed with Grantor. Grantee will inform Grantor immediately of any change in its IRS tax-exempt status, proposed or actual.
2. This is a general support grant. It is not earmarked for any project or for transmittal to any other entity or person, even if Grantee's proposal or other correspondence suggests such use. Rather, Grantee accepts and will discharge full control of the grant and its disposition and responsibility for complying with this agreement's terms and conditions. Please contact your Dorot contact if circumstances require a substantial deviation from your charitable purposes so that Dorot may discuss such modifications with you.
 - a. **[For Project Grants:]** This is a project grant to support [project name/purpose]. It is not earmarked for any other project or for transmittal to any other entity or person, even if Grantee's proposal or other correspondence suggests such use. Rather, Grantee accepts and will discharge full control of the grant and its disposition and responsibility for complying with this agreement's terms and conditions. Please contact your Dorot contact if circumstances require a substantial deviation from your charitable purposes so that Dorot may discuss such modifications with you.
3. Your organization retains full discretion and control over the selection of any sub-grantees or individuals to carry out the work set forth in your proposal. In doing so, your organization will act independently of Dorot Foundation.
4. Funds received under this grant will be used exclusively for charitable, educational, or other exempt activities consistent with its tax-exempt status described above. Without limiting the generality of the preceding sentence, Grantee will not intervene in any election or support or oppose any political party or candidate for public office, or engage in any lobbying not permitted by section 501(c)(3) of the IRC, or, if applicable, IRC 501§§(h) and 4911.
5. This grant is not in any way earmarked to support or carry on any lobbying or voter registration activity.
6. **[For one-year grants]** Grantor awards the grant in one installment. **[For multiyear grants]** Grantor awards the grants in two installments. The date of the second payment will be determined between the grantee and Dorot staff. All grant requirements according to this letter must continue to be met for additional payments to be released.
7. Your organization agrees to repay any portion of the grant which is not used for exempt purposes [**for PROJECT GRANT:** or for the purposes of the project]. Should your organization transfer substantially all of its assets, merge, approve a plan of dissolution, or become insolvent, you agree to notify your program officer promptly and acknowledge that such circumstances may lead Dorot Foundation, in its sole discretion, to cease any further funding of your organization under this or any other grant.

8. The total amount of this grant or any payment thereof may be discontinued, modified, or withheld at any time, if in the judgment of Dorot Foundation, such action (i) is warranted because grant funds are not being used as required by this letter or (ii) is necessary to comply with the requirements of applicable law.
9. This grant is a Dorot FY24 grant that begins the date this Grant Agreement has been accepted and agreed to by the Grantee.
10. **[For one-year grants]** Annually, during the grant period, please schedule a time with your Dorot Foundation contact to provide a verbal update or submit a brief narrative or annual report. While we do not require an interim call, we invite you to be in touch with us to share your work and to let us know if we can be helpful. Reports – whether verbal or written – should either be completed about two months prior to reapplying or submitted with the renewal funding application. **[For Multi-Year Grants:]** At the close of each grant year, please schedule a time with your Dorot Foundation contact to provide a verbal update or submit a brief narrative or annual report. While we do not require an interim call, we invite you to be in touch with us to share your work and to let us know if we can be helpful. Reports – whether verbal or written – should either be completed about two months prior to reapplying or submitted with the renewal funding application.

This letter constitutes Dorot Foundation's and your organization's entire agreement with respect to this grant, the terms of which may not be amended or modified, except in writing signed by both of us.

On behalf of Grantee, I understand and agree to the foregoing terms and conditions of this grant and hereby certify my authority to execute this agreement on Grantee's behalf.

Signature: _____

Name: _____

Title: _____

Date: _____

On behalf of Dorot Foundation

Signature: _____

Name: Naomi Orensten

Title: Senior Director of Programs & Strategy, Dorot Foundation

Date: _____