

# Embrey Family Foundation: Moving Towards 100% Impact Investing

Downloaded from <https://embreyfdn.org/impact-investing/> in August 2023

## IMPACT INVESTING

### PHILOSOPHY

### THEMES AND INVESTMENTS

### DOCUMENTARY FILMS

#### IMPACT INVESTING

– Investing to create **positive social and environmental impact**.

#### POSITIVE SOCIAL AND ENVIRONMENTAL IMPACT

– Making the world **Whole**.

#### WHOLE

– In an **unbroken or undamaged state**  
– Characterized by comprehension of the parts of something as **intimately interconnected** and explicable only by reference to the whole.

## INVESTMENT STRATEGY

- To invest 100% of the foundation's resources in investments that produce positive social and environmental impact
- To exercise fiduciary responsibility (balancing the requirements of the Uniform Prudent Management of Institutional Funds Act with the requirement that our investment practices do not undermine our mission).
- To invest across all impact themes
- To invest across all asset classes
- To invest across all geographic sectors

## ALIGNING OUR INVESTMENT STRATEGY WITH OUR MISSION

### Expanding Awareness:

- Identifying what is damaging, what is enhancing, what is excluding and what is disconnecting

### Exploring Possibilities:

- How do we prevent that which damages?
- How do we enhance the whole?
- How do we include the excluded?
- How do we connect the disconnected?

### Elevating Consciousness:

- Understanding the intimate interconnectedness of the whole

## INCREASING THE IMPACT OF OUR INVESTMENT PORTFOLIO

### Moving our investments further along the Impact Investing Spectrum

