

fig.
4

Five Key Questions on Charitable Purposes

1. How likely are my charitable objectives to evolve during my lifetime?
2. To what extent are my objectives something that my children or other successors on the board of the foundation will want to pursue?
3. What are the chances that my particular purpose may one day become obsolete or unnecessary?
4. How well have I matched funding with purpose? Too little money? Too much?
5. How can I ensure that later generations won't quarrel over what I mean?