



NATIONAL CENTER FOR
FAMILY PHILANTHROPY

Family Giving Online Knowledge Center Sample Forms, Checklists, and Policies

TITLE: Letter Announcing Change in Geographic Focus (Stocker)

SOURCE: *Grantmaking with a Compass: The Challenges of Geography*

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LETTER ANNOUNCING CHANGE IN GEOGRAPHIC FOCUS

Dear [Name of Past Grantee]:

I am writing to notify you, as a past grantee of The Stocker Foundation, that regretfully, we will no longer be funding in Bexar County, Texas.

Our policy is to fund the geographical areas and the communities where our trustees reside. The trustee who lived in San Antonio moved from the state in June 1997. Our last distribution for grants in Bexar County occurred at our March 1998 allotment meeting.

We would like to think we made a difference in the years we directed funding to the San Antonio area. We were pleased to be able to partner with so many fine organizations to enable them to develop and implement programs that fulfilled their mission of enriching the arts and educational programs, assisting the physically challenged to lead more independent lives, to fill in the gaps for the socially and economically disadvantaged. It has been a pleasure working with you and your organization.

We wish you the very best in achieving the goals you set to fulfill the mission of your agency.

Sincerely,

Jane Norton
Executive Director

Source: The Stocker Foundation, Lorain, Ohio.