



#### **ORGANIZATIONS AND PROGRAMS**

**21/64**, a non-profit division of the Andrea and Charles Bronfman Philanthropies, specializes in next generation and multigenerational philanthropy by offering services to individuals, families, foundations and family businesses in times of generational transition - including consultation, resource materials, networks and communication vehicles.

www.2164.net (212) 931-0129

The Council on Foundation's Family Philanthropy Services Department provides resources and tools to help family foundations and philanthropic organizations develop and strengthen their philanthropy. Services include technical assistance, professional development, peer connections, publications, leadership opportunities, and the premier annual event—the Family Philanthropy Conference. Donors, trustees, family members, and staff can enhance their knowledge and skills and become more effective grantmakers through these and other Council services.

www.cof.org

**Emerging Practitioners in Philanthropy** (EPIP) is a national network of young professionals and people involved in the work of organized philanthropy. EPIP's mission is to support and strengthen the next generation of grantmakers in order to advance effective social justice philanthropy.

www.epip.info (212) 497-7544

**Full Circle Fund** is an engaged philanthropy organization cultivating the next generation of community leaders and driving lasting social change in the Bay Area.Full Circle Fund members leverage their time, money, skills and connections to the service of nonprofits, businesses and government agencies in partnerships that result in significant impact on the community. Collectively, members spend thousands of hours in partnership with nonprofits, bringing their skills and connections to bear on the challenges these organization face. In this way, members use their business skills to maximize the value of their philanthropic investment.

www.fullcirclefund.org (415) 824-4840 x313

**Grand Street**, facilitated by 21/64, is a network of young Jews between the ages of 18 and 28 who are involved or will be involved in their family's philanthropy. Participants meet formally once a year to explore questions of Jewish identity, philanthropy and family involvement, as well as travel internationally and partake in other informal learning opportunities.

www.grandstreetnetwork.net (212) 931-0109





The Inheretics™ Mastermind Alliance is a group of 8 wealth Inheritors, each with a compelling idea/project/business they want to bring to life, who are committed to one year of focused action in support of their own success and the success of the other group members. While each person's story is unique, their experience of learning to thrive in the presence of family wealth has common threads. The Inheretics Alliance offers a confidential forum where participants can discard the "double life" and isolation often described by wealth inheritors, and move powerfully from confusion, to vision, to action on their own contribution to the world. This program is led by Kristin Wehner Keffeler, MSM, a consultant and coach who supports affluent families to increase the power of their financial capital by building their human capital as a key asset in their long-term wealth strategy.

Kristin W. Keffeler (303) 652-4981 kristin@kineticenterprise.com

Jewish Funders Network has a Younger Funders Network that encourages initiatives among younger philanthropists by exploring key issues including wealth, family relations and the responsibilities of philanthropy, as well as the transition of assets, traditions, concerns and priorities from generation to generation. Next generation and multi-generational programming is available year-round and also at their annual conference. In addition, there is a new Jewish Teen Funders Network Conference being coordinated by JFN.

www.jfunders.org (212) 726-0177

**Leverage Alliance** (LevAl) is a global community and attracts members worldwide. With a target age of 25 to 40, LevAl aims to grow a global community of the next generation of leaders who have significant financial resources, in which they share knowledge, networks and vision and build alliances for specific projects in order to achieve a greater, more systemic positive social impact on the world.

www.leval.org (231) 946 5320

The National Center for Family Philanthropy offers a variety of resources and programs on family philanthropy including an online knowledge center of over 800 downloadable articles, case studies, profiles, research reports, sample policies and discussion papers. NCFP also host a monthly teleconference series featuring a series of experts and practitioners discussing new trends in family philanthropy, effective governance, raising charitable children, etc. The Passages newsletter presents the latest in family giving research and practice about key topics in family giving.

www.ncfp.org (202) 293-3395





**Resource Generation** is a national organization that organizes young people with wealth to leverage their financial resources and class privilege for social justice. Through local dinners, conferences, workshops, publications and more, RG provides space for community building, learning, reflection and action. RG has specific programming for young people involved in family philanthropy and young people of color with wealth. RG also co-sponsors the annual Making Money Make Change retreat for young people with wealth.

www.resourcegeneration.org

Slingshot Fund, initiated by a group of next gen funders, is a pooled fund designed to support a subset of the organizations vetted annually for the Slingshot guide. The Fund aims to 1) highlight, encourage, and provide funding for creative organizations that, though doing amazing work, often struggle to find support and attention from the established Jewish community; 2) Engage people in Jewish philanthropy who would not otherwise be engaged, particularly within their age group, and at different income levels; 3) Provide a new model for how funds can be raised and distributed within the Jewish community.

www.slingshotfund.org (212) 931-0115

**Youth on Board** prepares youth to be leaders in their communities and strengthen relationships between youth and adults by providing publications, customized workshops, and technical assistance.

www.youthonboard.org (617) 623-9900

**YouthGive** helps young people grow into philanthropists and global citizens by providing an online service where parents set-up a giving account and their children chose what non-profits to give to.

www.youthgive.org (415) 388-1222





#### **CONFERENCES**

**Making Money Making Change** is a conference offered every fall as a joint effort by Resource Generation, The Third Wave Foundation, The Tides Foundation, and Funding Exchange. This three day retreat brings together over 60 young people of wealth from across the country. Through community-building activities, workshops and discussions, participants gain the tools necessary to become social change philanthropists, as well as build community and connections.

www.makingmoneymakechange.org

**Next Generation Retreat** was developed by **21/64** and **Resource Generation** for the Council on Foundations. The Retreat provides participants with an opportunity to meet their peers ages 18-35, who are involved in family foundations or who are preparing for future involvement. Start building relationships with others who are exploring complex questions of responsibility, opportunity, and family legacy and prepare for your role in your family's philanthropy. Offered as a pre-conference to the Council on Foundation's Family Philanthropy Conference and by the Association of Small Foundations.

www.cof.org (703) 879-0743 www.smallfoundations.org (202) 580-6560 www.2164.net (212) 931-0129

The Leveraging Privilege for Social Change Jam is coordinated by Yes! and co-sponsored by Resource Generation. It is a week-long event that connects, supports and collaborates with 30 diverse and committed young people with wealth, fame and/or social impact whose lives are dedicated to building a thriving, just and sustainable world for all. The Leveraging Privilege Jam provides a safe and transformative context within which to honestly explore issues of significance to privileged young people committed to social change.

www.yesworld.org (831) 465-1091

**Summer Institute** is an all volunteer-led community of inheritors of wealth and their partners that creates an annual four-day personal growth program to focus on the challenges and opportunities of inherited wealth. It is our intention to provide a safe and broad-minded community for people who have inherited wealth to share their individual experiences while growing and learning from others in an atmosphere of fun and friendship, respect and discovery. Attendance is limited to 25 people, and ages usually range from mid-twenties to sixties. Multiple generations are invited to attend.

www.summer-institute.org (305) 232-7234





#### **PUBLICATIONS**

Create Your Own Legacy. 21/64 & the Selah Leadership Program. 2007.

<u>Engaging the Next Generation in Family Philanthropy (case study)</u>. 21/64 & New York University's Robert F. Wagner Graduate School of Public Service. 2007

Esposito, Ginny, "Successful Succession: Inspiring and Welcoming New Generations of Charitable Givers". Passages. National Center for Family Philanthropy. July 2003

Gersick, Kelin, Generations of Giving: Leadership and Continuity in Family Foundations. 2006.

Goldberg, Alison, <u>Opportunity of a Lifetime: Young Adults in Family Philanthropy.</u>
National Center for Family Philanthropy. 2002.

Goldberg, Alison and Karen Pittelman, <u>Creating Change Through Family Philanthropy: The Next Generation</u>. Resource Generation. Soft Skull Press. 2007

Goldseker, Sharna, "Being the Next Generation." Sh'ma. 2001

Goldseker, Sharna, "Beyond Duty and Obligation." <u>Foundation News and Commentary</u>. January/ February 2006.

Personal Strategy: Mobilizing Your Self for Effective Grantmaking. Grantcraft. 2005

Pittelman, Karen, <u>Classified: How to Stop Hiding your Privilege and Use it for Social Change</u>. Soft Skull Press. 2006.

Saying Yes/Saying No to Applicants. Grantcraft. 2004

Talking About, um...Money (case study). 21/64 & Bessemer Trust. 2009

The Grandparent Legacy Project. 21/64 & Association of Small Foundations. 2008