

Sample Family Giving Plan: \$500,000

Funding Area	Percentage	Organization	Amount	Date of Gift
Family	10 % \$50,000	Crossroads Community Foundation: for our DA Fund	\$50,000 for Family Fnd and next generation's learning	June
Community	40 % \$200,000	Boston Women's Fund—for general operating or grants	\$50,000	Nov.
		United Way	\$50,000	Sept.
		Devereau	\$25,000	Dec 1
		The Elm Bank Horticultural Society	\$25,000	Oct.
		Scholarships to five schools— Wellesley and kids schools. (10k ea.)	\$50,000	June
World	50 % \$250,000	The Carter Center—election monitoring	\$25,000	Oct.
		The Global Fund & for Women for TEWA Nepal	\$100,000 (50 percent each)	Sept.
		Reuniting America	\$50,000	Oct.
		Oxfam	\$25,000	Nov.
		Historic Preservation Society	\$25,000	Nov.
		YMCA Internships	\$25,000	Nov.

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Worksheet: Organizations to give to

Year: _____

Funding Area	Percentage	Organization	Amount	Date of Gift

Total Giving \$: _____

Worksheet 7.2 Giving time

Year: _____

Organization	How I will be involved	How much/ how often

Total annual volunteer hours: _____