Site Visit Report

Visitors: 

Date of visit: 

Organization: 

Amount requested: 

Purpose of request: 

1. Is there adequate talent in the leadership (board and staff) to make the program/organization a success? 

2. Is there a probability of sustained change from our involvement — either within the organization or in the social problem being addressed? 

3. Will our involvement (financial or other) help the organization succeed in gathering additional commitments from others? 

4. Is there a better way to help, apart from the request as it stands? 

5. Does this further our goal of increasing community-wide and neighborhood participation in meeting social needs? 

Strengths: 

Weaknesses: 

Recommendation (full funding, partial, none, more?): 

Perceptions of interview (were they knowledgeable about program, etc.): 

Other comments (e.g., ambience, etc.): 

SOURCE: The Trustee Notebook, p.83.