ARIZONA COMMUNITY FOUNDATION AND AFFILIATES

Gain a higher return on charitable investments

Higher returns, fewer headaches

Opening a corporate donor advised fund at the Arizona Community Foundation is a simple, low-cost way for your company to give back to the community and support causes consistent with your corporate values.

Through the Pakis Center for Business Philanthropy, ACF handles all of the administrative duties and grant processing, allowing you and your employees to focus on your business. Among the options for corporate giving, corporate donor advised funds are the most frequent choice.

Corporate giving is good business

Once your company makes a gift to the Arizona Community Foundation of cash, appreciated stocks, real estate, corporate stock, or other assets, the Foundation creates a fund in your company's name or in any name you select, and:

- Your company may receive tax benefits in the year the gift is made.
- Depending on your time horizon and grantmaking goals, your fund can be invested in the appropriate pool to balance growth and grantmaking ability.
- According to your own timetable, you or a team of your employees recommend organizations to receive grants from the fund, working with our professional staff to support the causes and organizations your company values most.
- ACF performs the due diligence to ensure recommended grant recipients are tax-exempt nonprofit organizations in good financial standing.
- After grant recommendations are approved, ACF issues grants to charities in the name of your fund, giving your company recognition as a generous corporate citizen with a positive reputation for doing good.
- Unlike a private corporate foundation, a corporate donor advised fund is not required to make minimum annual grant distributions.

How it works

- Select a name for your corporate donor advised fund and recommend uses for the fund that support the causes you and your employees care about most. Our professional staff is available to assist you in conducting research, suggesting nonprofits in your identified focus areas, conducting competitive grant cycles, administering scholarships, and more.
- Determine who will be your company's point person for your fund.
- Consider how involved you want your employees to be in selecting grant or scholarship recipients. You may also decide to allow ACF to make grant or scholarship decisions on your behalf.
- Determine the assets that will build your corporate donor advised fund. Gifts of real estate or closely held stock will require more time than cash or marketable securities.
- Schedule an appointment with ACF today to get started on enhancing your philanthropic profile in the community!

Partner with the Pakis Center for Business Philanthropy and gain access to back-office solutions, customized programs and a team of philanthropic advisors.

To find out more, visit
www.azfoundation.org/PakisCenter