

A young child with dark hair and a joyful expression is running towards the camera on a blue surface. The child is wearing a white t-shirt with a graphic, dark pants, and brown shoes. In the background, there are stylized green hills. The text 'transform your vision into impact' is overlaid on the right side of the image.

transform
your vision
into impact



California
COMMUNITY
Foundation

vision

We envision a future where all Angelenos have the opportunity to thrive – where the productive capabilities of Los Angeles residents contribute to the health and well-being of our communities. The fate and future of every resident is interwoven, and our success as a community will be defined by how we improve the quality of life of all residents, especially our most vulnerable. We envision a future in which more donors impact the challenges of Los Angeles and beyond, fulfilling their passions and creating a diverse spectrum of opportunities and philanthropic legacies.



For more than 100 years, the California Community Foundation has worked to transform generosity into impact and realize a stronger, healthier and more prosperous future for all Angelenos.

We are dedicated to providing unparalleled service to our donors, cultivating enduring relationships and guiding them through efficient, effective giving strategies designed to make the greatest impact.

Along the way, we partner with individuals and families to help them not only pursue their personal passions but to collaborate with us in building a better Los Angeles County. As experts in Los Angeles, its needs and the organizations that create lasting change, we know how to invest charitable dollars to change lives and strengthen communities.

Today, we continue to offer a wide range of giving options and personal support services that enable our donors to maximize their effect on the issues closest to their hearts.

Join us and be a part of building tomorrow, together.

A handwritten signature in black ink that reads "Antonia Hernández". The signature is fluid and cursive.

Antonia Hernández
President & Chief Executive Officer

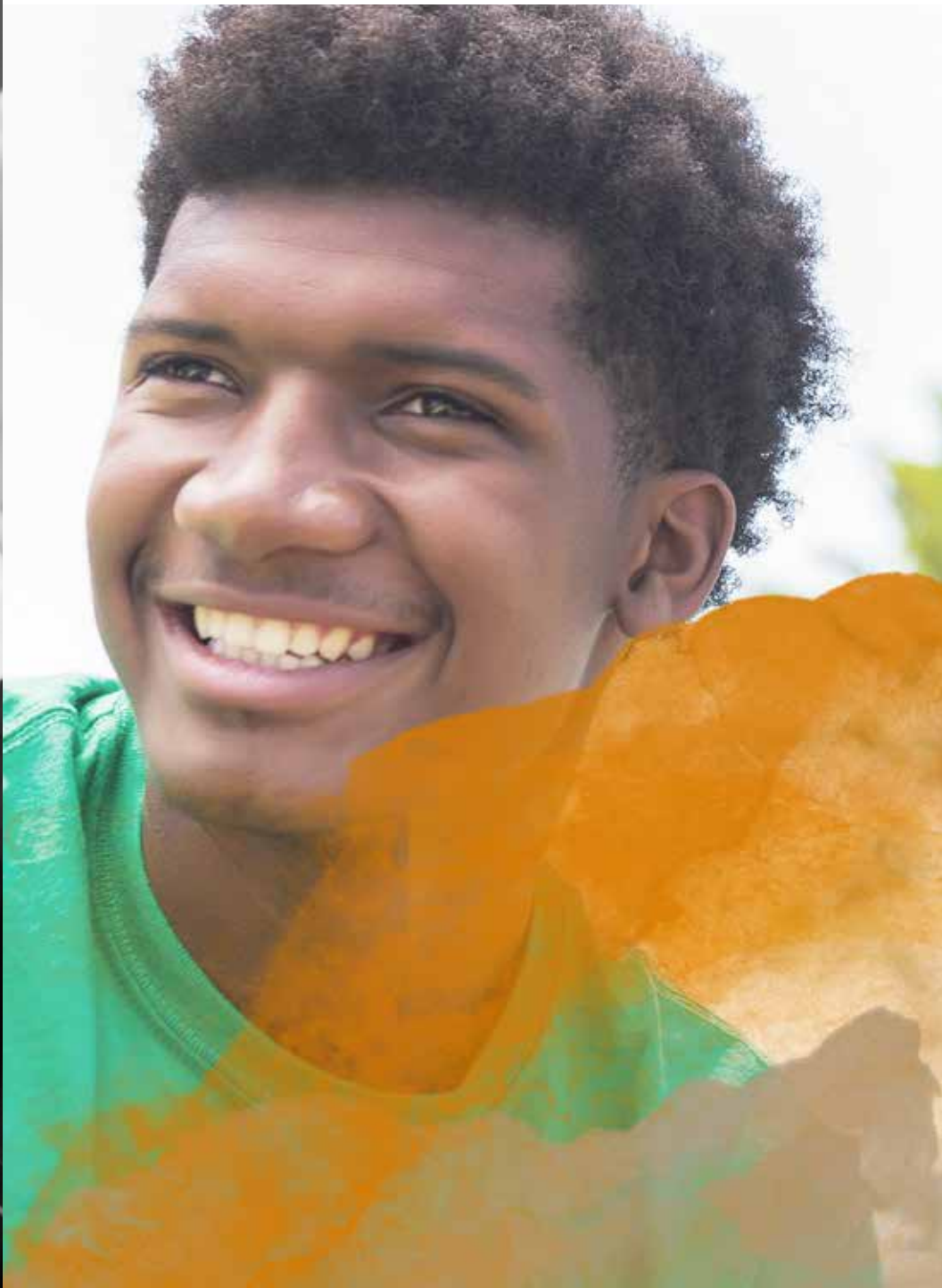
all great progress is **fueled by great** **compassion**

The California Community Foundation (CCF) is a vibrant and enduring resource committed to fulfilling the promise of Los Angeles County. Our extensive experience and unique capabilities offer prospective donors an unparalleled opportunity to simply start a conversation about their charitable dreams.

Our incredibly generous donors support a diverse range of causes for a wide variety of reasons. Sometimes they have experienced, or been exposed to, particular needs that inspired them to want to make a difference in the lives of others. Other times they have witnessed, or perhaps benefitted from, life-changing opportunities that motivated them to ensure others have that same chance for self-improvement.

CCF is a neutral table where donors like you can bring these issues and interests – or even identify them for the first time – and find meaningful ways to translate your vision for a brighter tomorrow into a vehicle for lasting change.





tap our expertise to **accomplish** **your goals**

Our donors have an incredible range of interests, and we are deeply committed to helping them make a difference here at home and around the world. Whether it is one of our priority areas or a different passion you would like to pursue, we have the knowledge and experience to realize your charitable vision.

priority **impact**

education

Quality education unlocks minds and opens doors so that we can know more, do more and be more — as workers, community members, leaders and even parents. When we dedicate attention and resources to ensuring access to high-quality education that prepares students to succeed from preschool through college, we are making a smart investment in our future.

health

Accessible and affordable health care and prevention services have an enormous impact on our quality of life. This is especially true for children, low-income families and those with chronic medical and mental health issues. Expanding access to health insurance, preventive care and community clinics results in healthier outcomes for everyone.

housing

When people have homes they can afford and the opportunity to change their economic futures, neighborhoods thrive and communities blossom. At every step along the way, from housing the homeless to empowering local businesses to create jobs, we have the power to create a better future for everyone.

immigration

Los Angeles County is a beacon for those who dare to dream. The hard work, commitment and creativity of new Americans define our culture and have made us one of the world's largest economies. Everyone benefits when our immigrant neighbors have a voice in their communities and can contribute to our shared prosperity.

strategic **giving**

sustainability

From child care and clinics to shelters and schools, nonprofit organizations bring us together, offer invaluable cultural opportunities and provide a vital safety net for our most vulnerable residents. Investing in financial stability and strategic planning helps nonprofits become more efficient and effective, ensuring that our children and grandchildren will continue to benefit from their programs.

lending

When the organizations that make a difference in our lives have access to capital, they can expand services, take advantage of opportunities and become stronger and more effective. By using charitable dollars to provide low-interest loans, we can support more nonprofits and multiply the impact we make over time.

civic engagement

Civic engagement has always been at the heart of important social change, because the more people are involved in the process, the more they are empowered to bring about progress. We seek to foster this vital participation by teaching community members to lead, come together, have a voice in public policy and find common solutions to shared challenges.



make a meaningful gift using a **thoughtful** approach

Whether you find your joy in giving by providing assistance, creating opportunity or fostering excellence, our experienced team of donor specialists is here to guide you through every step. We can even help engage your family in the process. From identifying a cause and researching organizations to planning a donation and distributing funds, we work to ensure your gift supports your vision.

1

Explore Possibilities

Research Nonprofit Organizations
Pinpoint Potential Partners
Find Giving Opportunities

2

Create Plan

Choose Gift Amount
Establish Giving Timeline
Make Commitment to Cause

3

Determine Goals

Identify Interest Area
Establish Gift Purpose
Define Successful Giving

4

Implement Action

Distribute Grant Funds
Measure Giving Impact
Increase Fund Contribution

Gain access to a full range of expert services

There is an inherent joy that arises from giving to others, but we strive to ensure that the process itself is also rewarding. Our approach is based on developing a personal partnership with our donors, allowing us to craft a customized giving plan to maximize the impact of their charitable endeavors.

PHILANTHROPIC CONSULTATION

A dedicated relationship manager, in conjunction with our team of giving experts, can help you define or refine your short- and long-term goals and strategies, identify emerging opportunities and develop a family giving plan for current and future generations.

FAMILY PHILANTHROPY

When it comes to the special considerations that arise with family philanthropy, we are adept at developing strategic long-term plans, including opportunities for new generations to engage in charitable endeavors now and succession plans for family funds into the future.

NONPROFIT RESEARCH

We can provide unbiased cause research, nonprofit evaluation and site visits for organizations of interest. Additionally, we offer a variety of educational resources, including access and support from resident issue experts and like-minded donors.

ANONYMOUS GIVING

Unlike a private foundation with public reporting requirements, a CCF charitable fund or foundation can safeguard a donor’s privacy at any level desired. We are also able to manage relations with grantees and beneficiaries, handle correspondence and more.

INTERNATIONAL GIVING

Our staff can conduct due diligence, complete all necessary paperwork and effectively handle grants for donors who wish to support international causes and organizations, while maintaining strict compliance with all applicable laws and regulations.

ONLINE SERVICES

All donor grantmaking can be managed through our secure **donorconnect** platform, which provides online access for monitoring transactions, returns and assets. Our fund giving pages also allow donors to collect contributions directly from friends, family and colleagues.

Other specialized services include: Custom Grant Management, Professional Advisor Coordination, Private Foundation Services and more.

give complex assets with ease

We specialize in simplifying the conversion of complex assets into charitable contributions so that the giving experience is not unnecessarily complicated by the giving process. Not only do we accept a broad range of assets that many commercial brokerage firm funds cannot accommodate, we are equally flexible regarding the organizations to which you choose to give.

“THE CALIFORNIA COMMUNITY FOUNDATION IS THERE FOR ANYBODY WHO HAS A DREAM FOR THE COMMUNITY AND SOMETHING THAT THEY WISH TO DEDICATE TO MAKE IT COME TRUE.”

- Joe Lumarda, donor

Accepted Assets:

- Cash & Equivalents
- Closely-Held Stock
- Equities & Mutual Funds
- Partnership Interests
- Personal Property
- Real Estate
- Commodity Interests
- Royalties
- Intellectual Property
- Existing Trusts
- And More...

Choose the giving solution that works best for your needs

We offer a variety of flexible and efficient alternatives to private foundations. All of our funds allow you to establish a gift or fund in your name, anonymously or in the name of someone you would like to honor. They also enable you to give over time and integrate your wishes into your estate planning. One of our personal relationship managers, along with our planned giving experts, can provide assistance in identifying the best giving vehicle for you.

Charitable Asset Management Partnership

We also offer a wide range of investment choices for our donors, including **Charitable Asset Management Partnership (ChAMP)**, a customized investment option for donors who prefer to have their own trusted financial advisor manage the majority of their charitable assets.

FUND TYPE	DONOR ADVISED FUND	SUPPORTING ORGANIZATION
DESCRIPTION:	Support the charities of your choice, on your own schedule, through grant recommendations.	Create your own grantmaking organization, administered by CCF, with the option of retaining your own financial advisor.
MAY BE APPROPRIATE FOR:	Donors who want the flexibility to give to multiple charities over time.	Donors who want an alternative to a private foundation with a separate identity and mission, or those who want to outsource administrative and management tasks.
OPTIONS/ RESTRICTIONS:	You may recommend grants to any eligible nonprofit organization, here in the U.S. or worldwide.	The fund's board of directors approves grants according to its bylaws in conformity with federal income tax laws.
MINIMUM TO ESTABLISH:	\$25,000	\$3 Million

FUTURE OF LOS ANGELES FUND	FIELD OF INTEREST FUND	SCHOLARSHIP FUND	RESTRICTED FUND
Strengthen the community with grants to local causes in areas of greatest need as identified by CCF.	Make an impact in a specific area of interest without having to select a specific institution.	Invest in the leaders of tomorrow by supporting educational opportunities for students.	Support a specific organization of your choosing through regular grantmaking on a predetermined schedule.
Donors who want to help respond quickly to emerging needs or want limited ongoing involvement.	Donors who want to support particular issue areas now and in perpetuity.	Donors who want to support students based on their own criteria, subject to federal income tax laws.	Donors who want to support a specified organization, now and in perpetuity.
This endowment supports areas identified by CCF.	You designate an area of interest, broadly or specifically defined, and CCF conducts due diligence to identify the best nonprofit recipients and oversees grant distribution.	You grant scholarships to students of any age, background or education level.	Grants will be limited to specified organizations and may be set for automatic quarterly or annual distributions – beginning before or after the donor's death.
\$25,000	\$25,000	\$100,000	\$25,000



Building Los Angeles Together

discover why donor advised funds are our most popular giving solution

A Donor Advised Fund is an easy, cost-effective and flexible charitable option that allows donors to participate at whatever level they choose to be involved – from being active participants in every grant decision to simply recommending a series of scheduled gifts – without the hassles of a private foundation.

1

Donate

You gift the selected assets to CCF, who will steward the fund.

2

Recommend

You evaluate and identify recipients with CCF's assistance.

3

Grant

CCF distributes grants to qualified nonprofits.

Donor Advised Fund Benefits

- Create a fund as an individual, family, business or nonprofit organization.
- Open a fund by contributing almost any asset – including stocks and real estate.
- Name a fund in recognition of your family, a friend or an organization or keep the fund anonymous.
- Recommend grants and manage your fund online through our secure **donorconnect** portal.
- Utilize our expertise for information about organizations in your area of interest.
- Allow CCF to handle the accounting, audits, compliance and due diligence complexities so you can simply enjoy giving.
- Add to your fund at any time, taking the maximum tax deduction for the year in which the donation was made.



consider one
of our smart
alternatives to a
private foundation

If you are considering a private foundation, our Donor Advised Funds and Supporting Organizations offer all the elements of a private foundation without the administrative hassles and with greater tax benefits. It is important to understand your options in order to arrive at the best choice for achieving your goals.



FUND TYPE	DONOR ADVISED FUND	SUPPORTING ORGANIZATION	PRIVATE FOUNDATION
GRANTMAKING & INVESTMENTS:	You recommend grants to qualified nonprofits. You may choose from CCF investment pools.	The fund's board oversees investments and grantmaking. CCF and donor collaborate to select board.	You appoint board, which controls investments and grantmaking.
TAX STATUS:	Covered under CCF's public charity status.	CCF handles IRS application for public charity status as a supporting organization.	Must apply to IRS for private foundation tax-exempt status.
INCOME TAX DEDUCTIONS:	Greater overall tax deductions. Cash: Up to 60% of adjusted gross income. Publicly traded securities: Fair market value up to 30% of adjusted gross income. Real estate and closely-held securities: Fair market value up to 30% of adjusted gross income.	Greater overall tax deductions. Cash: Up to 60% of adjusted gross income. Publicly traded securities: Fair market value up to 30% of adjusted gross income. Real estate and closely-held securities: Fair market value up to 30% of adjusted gross income.	Less advantageous tax deductions. Cash: Up to 30% of adjusted gross income. Publicly traded securities: Fair market value up to 20% of adjusted gross income. Real estate and closely-held securities: Cost basis up to 20% of adjusted gross income.
GRANTMAKING EXPERTISE:	Have access to a team of CCF experts who can help identify and assess grantees. Extensive research, tools and tips for effective grantmaking and other resources available.	Have access to a team of CCF experts who can help identify and assess grantees. Extensive research, tools and tips for effective grantmaking and other resources available.	Must research and make own grants.
DISTRIBUTION REQUIREMENTS:	No minimum distribution.	No minimum distribution.	At least 5% of net asset value annually.

Make Giving a **Family Value**

When you give as a family, you share your values, strengthen bonds and create memories that last a lifetime. Our giving experts work with donors to ensure their families and children experience the joy of giving and create a tradition of impact.

CREATE A GIVING PLAN

Your relationship manager works with your family to explore the causes and issues you care about most and define what makes giving meaningful to each of you. Together, you'll create a mission statement that reflects the voices and passions of each family member and helps to guide your charitable decisions for years to come.

MAKE AN IMPACT, TOGETHER

Few things bring a family together more than working hand-in-hand and improving the lives of those who need it most. We help craft personalized volunteer opportunities based on your areas of interest, in Los Angeles or around the world.

LIGHT A SPARK

By creating a fund for your children or family members, you help them discover the magic of giving and develop a lifelong commitment to service and community. They gain access to our comprehensive suite of charitable services, and you have the ability to view their fund's activity and make one-time or regular transfers.

BUILD A LEGACY

Your family fund allows your values and impact to continue for generations to come. Our staff work with you to name your children or other heirs as successor advisors to your fund, allowing them to make grants and, when the time comes, name successors of their own.



"WHAT'S IMPORTANT FOR ME IN A PHILANTHROPIC PARTNER IS THE PEOPLE. WE WANT TO GIVE EFFECTIVELY AND FROM OUR HEARTS IN A WAY THAT SERVES THE COMMUNITY, AND SO HAVING SPECIALISTS THAT HAVE THE TIME TO LOOK INTO ORGANIZATIONS AND GIVE ADVICE IS HELPFUL."

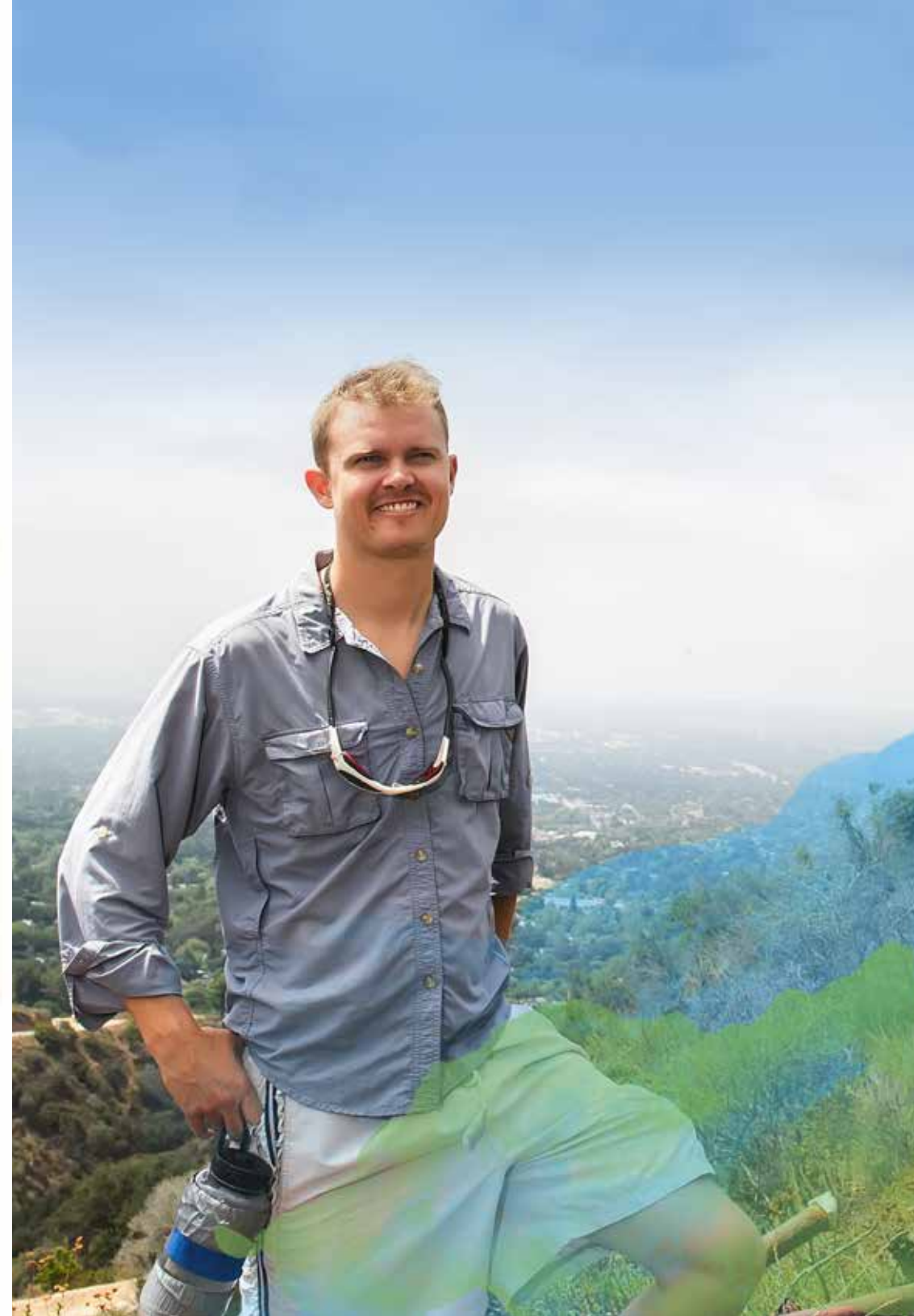
- Chris Chandler, donor

maximize the effectiveness of your charitable endeavors

The California Community Foundation is committed to transparency, fiscal responsibility and the preservation and long-term growth of our entrusted assets. In consultation with our outstanding financial advisors, our Board's Investment Committee reviews each fund manager's performance on a quarterly basis to ensure that we meet our objectives.

We confer the same degree of care and attention to our stewardship of our donor's charitable visions, so you can rest assured that your generous gift is making a lasting impact on the causes and issues you support.

Take the next step toward realizing your charitable vision by contacting us at 213-413-4130, giving@calfund.org or visit calfund.org.



the california community foundation at a glance:

- Established in 1915 as the Los Angeles Community Foundation.
- Stewards nearly \$1.7 billion.
- Eleventh largest community foundation by asset size and sixth largest by giving.

Since 2000

- Received more than \$2.7 billion in contributions.
- Dispersed more than \$2.5 billion in grants, scholarships and fellowships.



Building LosAngeles Together

California Community Foundation

221 South Figueroa St., Suite 400

Los Angeles, CA 90012

[p] 213-413-4130 [f] 213-383-2046

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CONTRIBUTIONS TO THE CALIFORNIA COMMUNITY FOUNDATION REPRESENT IRREVOCABLE GIFTS SUBJECT TO THE LEGAL AND FIDUCIARY CONTROL OF THE FOUNDATION'S BOARD OF DIRECTORS.

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