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FAMILY & INDIVIDUAL PHILANTHROPY

FUND PLANNING – CLICK HERE TO LEARN HOW COMMUNITY FOUNDATIONS ENCOURAGE CHARITABLE LEGACIES & COMPARE THE OPTIONS



At the Chester County Community Foundation, we are fortunate to work with dynamic philanthropists interested in learning more about how philanthropy strengthens communities. Your continued generosity allows us to make an impact.

As your partner in philanthropy, our aim is to make the grantmaking process easy and flexible for you. [We provide personalized support](#) via our [staff philanthropic advisors](#) to help you make grants through your fund.

If you know exactly where you want to award your grants, simply [send us an e-mail](#) or [fill out this form](#) to request that a grant be made to the charities of your choice.

Family and Individual Fund Advisors are urged to attend any of our [Smart Giving Series](#), designed to illuminate and inform about issues impacting Chester County philanthropy.

Emerging philanthropists are urged to join the [PHILANTHROPIC LEARNING ACTION NETWORK \(PLAN\)](#) and get involved in giving circles, site visits, and nonprofit grantmaking discussions.

The Community Foundation's [Enhanced Suite of Services for Family & Individual Philanthropy](#) helps donors more deeply address their charitable giving. The Center provides customized services to help you be more strategic in recommending grants from your fund, engage multiple generations in giving, and more deeply discern the value of philanthropy

and getting involved in the community.

The Community Foundation has two levels of service.

All fund advisors receive our standard service offerings, while Center for Family & Individual Philanthropy level fund advisors (those with charitable funds over \$250,000) receive enhanced, customized services.

Service	Standard Minimum Fee 1%	Center for F&I Philanthropy Minimum Fee \$2,500
PHILANTHROPIC PLANNING & GRANTMAKING SERVICES		
CCCF Philanthropic Advisor assigned to fund	✓	✓
Grant proposals online for review	✓	✓
No geographic limitations on grants within United States	✓	✓
Grant processing & due diligence	✓	✓
Philanthropic strategy sessions & family meetings		✓
Prepare mission, values & philanthropic legacy statements		✓
Customized grant proposals within specified areas of interest		✓
Assistance soliciting, reviewing and evaluating grant proposals		✓
INFORMATION & EDUCATION SERVICES		
Donor Education Series / Smart Giving Series / Behind the Scenes Tours	✓	✓
Link to peers with related giving interests	✓	✓
Donor-focused publications & communications	✓	✓
Access to program staff expertise	✓	✓
Personal customized site visits		✓
Customized reports on specific nonprofit or broad field of interest		✓
LEGACY SERVICES		
Deferred gift strategies	✓	✓
Unlimited successor advisors	✓	✓
Customized training for next generation		✓

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CCCF IS A MEMBER OF

COUNCIL OF FOUNDATIONS
CF NATIONAL STANDARDS
PHILANTHROPY NETWORK
GREATER PHILADELPHIA
GUIDESTAR EXCHANGE

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