



HAWAI'I COMMUNITY FOUNDATION
Amplify the Power of Giving

Do good, *greater.*



Private Foundation Services

Private foundations turn to the Hawai'i Community Foundation (HCF) where a meaningful relationship is created to help them fulfill their philanthropic missions while staying true to their own priorities, goals, and identities.

By taking on the administrative and compliance burdens of running a family or corporate foundation, and by managing the grants process, HCF enables its private foundation clients to focus on their purpose and maximize the impact of the funds they distribute.

Meanwhile, as a private group, your foundation can still maintain flexibility in making grants, your own identity, an independent board of directors, and a distinct investment policy.

Let HCF help you with:



STRATEGY



A STOREFRONT



ADMINISTRATIVE SUPPORT



COMPLIANCE



MEETINGS & RETREATS




...so that you can focus on helping the community.


"Having HCF help us with our administrative and compliance needs has made our organization so much more effective. They are the experts so we don't have to be. That way, we can focus on what is important – our impact in the community."


— KRISTINA LYONS LAMBERT, FRED BALDWIN MEMORIAL FOUNDATION.


Private Foundation Services *Continued*


 **HCF can develop and manage your community grants program.** Based on our extensive knowledge about community issues and due diligence on the nonprofit sector, HCF will work with you to develop a strategy for grantmaking that aligns with your foundation's priorities and has the greatest impact.

We have systems in place to manage your grants portfolio — including an online application as well as screening, tracking, and reporting programs. HCF can help evaluate proposals that come in, or seek out organizations that best suit your foundation's specific interests.

 **HCF can provide a "storefront" for your private foundation.** A branded website, physical office address, and communications hub provided by HCF eliminates the need for your foundation to keep a support staff or maintain an office, mail service, and phone line.

 **HCF can provide back office administrative support.** By having HCF maintain records, monitor operating budget and schedules, and provide information to professional advisors (CPAs, investment managers, attorneys, etc.), your private foundation can continue to support its charitable mission with less administrative complexity.

 **HCF can ensure your compliance.** By keeping up to date on tax and legal regulations regarding charitable organizations, we can help your foundation remain compliant and fulfill its annual distribution requirements, as well as assist your CPA in preparing tax forms for filing.

 **HCF can facilitate your private foundation's meetings and retreats.** By having HCF prepare and synthesize materials for your meetings and retreats, your foundation's directors can use their time efficiently to focus on key issues.



HCF is currently providing valuable services to these private foundation clients:

- ATHERTON FAMILY FOUNDATION
- FRED BALDWIN MEMORIAL FOUNDATION
- COOKE FOUNDATION LIMITED
- FROST FAMILY FOUNDATION
- VICTORIA S. & BRADLEY L. GEIST FOUNDATION
- GEORGE F. STRAUB TRUST
- *OTHERS WHO WISH TO REMAIN ANONYMOUS*



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How do I get started?

Contact Amy Luersen, Vice President of Community Grants & Investments, at (808) 566-5550 or aluersen@hcf-hawaii.org and we will work with you to meet the needs of your private foundation.

HawaiiCommunityFoundation.org