



## Speakers in Family Philanthropy:

### *A Resource List for Members of NCFP's Community Foundations Family Philanthropy Network*

#### **List #1: Children and Philanthropy**

- Nathan Dungan, Founder and President, Share Save Spend®
- Joline Godfrey, CEO of Independent Means, Author, *Raising Financially Fit Kids*
- Annie Hernandez, Executive Director, Frieda C. Fox Family Foundation and Youth Philanthropy Connect
- Beth Nowak, Founder, GivingFamilies.com
- Ron Lieber, Author, *The Opposite of Spoiled*
- Lisa Parker, President, The Lawrence Welk Family Foundation
- Coventry Edwards Pitt, Raising Children Healthy, Wealthy and Wise
- Susan Crites Price, Author, *The Generous Gene*
- Ellen Sabin, Author, *The Giving Book: Open the Door to a Lifetime Giving*

**Nathan Dungan, Founder and President, Share Save Spend®**

Nathan Dungan is the founder and president of Share Save Spend®. For over 25 years, Nathan has been a thought leader in the area of helping individuals and families align their money decisions with their values. He is the author of three books, as well as numerous groundbreaking tools and resources for organizations, individuals, and families.

Video: [Money Sanity Solutions](#)

References – recommended by Rob MacPherson, Central Indiana Community Foundation, and Audrey Jacobs, Community Foundation of Greater Atlanta

**Joline Godfrey, CEO and Founder, Independent Means, Inc.**

Joline Godfrey is a pioneer in developmental, experiential approach to financial education. Her work gives families new tools for developing their human capital and raising children growing up in the midst of abundance. Godfrey is also the author of [Raising Financially Fit Kids](#), *Our Wildest Dreams: Women Making Money, Having Fun, Doing Good*; *No More Frogs To Kiss: 99 Ways to Give Economic Power to Girls*; *Twenty \$ecrets to Money and Independence: The DollarDiva's Guide to Life*.

Video: [The Value of Money](#)

References:

- May 2014 – provided an intergenerational program for the Greater Houston Community Foundation, related blog post at <http://www.independentmeans.com/blog/post/secrets-to-talking-with-kids-about-wealth>.
- Oct. 2015 – “Raising a New Generation of Philanthropists” workshop for the NCFP Community Foundations Family Philanthropy Network

**Annie Hernandez, Executive Director, Frieda C. Fox Family Foundation and Youth Philanthropy Connect**

Annie Hernandez, Ph.D. joined the staff of the Frieda C. Fox Family Foundation in 2012 to lead its special project, Youth Philanthropy Connect, which connects youth ages 8-21 involved in philanthropy through their families or a foundation with their peers, and provides education programs that advance youth involvement in philanthropy and the professional skills of the next generation of philanthropic leaders. Annie continues to lead this effort as well as serves as the Executive Director for the Los Angeles based foundation whose mission is to maximize the potential of young people.

**Ron Lieber, Columnist, New York Times**

Ron Lieber is the author of [\*The Opposite of Spoiled: Raising Kids Who Are Grounded, Generous, and Smart About Money\*](#), which was an instant *New York Times* and *Wall Street Journal* bestseller when it was released in 2015. Ron has been the “[Your Money](#)” columnist for *The New York Times* since 2008. Before coming to The Times, he wrote the “Green Thumb” personal finance column for *The Wall Street Journal* and was part of the startup team at the paper’s Personal Journal section.

Video: [\*The Opposite of Spoiled: Raising Kids Who Are Grounded, Generous, and Smart About Money\*](#)

References:

- Nov. 2015 – Spoke to donors at the opening of our Family Philanthropy Resource Center, shared practical advice on turning discussions about money into opportunities to explore and deepen the values that families hold dearest. (Minneapolis Foundation – Robyn Schein)
- Feb. 2017 – Spoke at intergenerational event for Essex County Community Foundation and its NextGen Initiative.

**Beth Nowak, Founder, GivingFamilies.com**

Beth Nowak is a believer, dreamer, wife and mother, former teacher, and founder of GivingFamilies.com, providing parents and children (ages 3+) with monthly activities designed to help them find purpose and passion through shared moments of giving. She's also a mental health activist, TEDx presenter and inspirational speaker, promoting civic engagement as a holistic approach to healing. For more information on topics she presents on, please visit BethNowak.com.

Video: [\*Giving Families\*](#)

**Lisa Parker, President, The Lawrence Welk Family Foundation**

Lisa Parker brings 30 years of experience in philanthropy and nonprofit management to her work with philanthropic families. She is the president of her family's foundation, the Lawrence Welk Family Foundation, and she previously served as Founder and Principal of Family Circle Advisors working with philanthropic families to establish effective giving plans, facilitating family retreats and leading giving experiences for adults and children.

Webinar: [\*Family Philanthropy at the Holidays: Faith, Gratitude and Tradition\*](#)

**Coventry Edwards Pitt, Author, *Raising Children Healthy, Wealthy and Wise***

Covie is a Partner and the Chief Wealth Advisory Officer at Ballantine Partner. In her role, Covie is responsible for thought leadership for the firm, including the development and management of the firm's family education, family governance, and philanthropic offerings. Covie also leads several of the firm's large family client engagements and manages all aspects of her clients' financial affairs, including their investment portfolios, tax and estate planning, insurance needs, philanthropic planning, and liquidity planning. Covie specializes in helping her clients to manage the impact of their wealth and ensure that their comprehensive wealth management strategy reflects their families' values and goals.

Audio: [Raising Children with Wealth](#)

References:

- 11/4/2016 – spoke at an evening donor event at the Atlanta History Center, providing advice on her book topic. (Audrey Jacobs, Community Foundation of Greater Atlanta)
- April 2017 – speaking at the Community Foundation of Northeast Florida.

**Susan Crites Price, Author, *The Generous Gene***

Susan Price is the author of [Generous Genes: Raising Caring Kids in a Digital Age](#), and is a frequent speaker to groups around the country on the subject of instilling philanthropic values in children. Note: Susan offers a 20% discount off of speaking fees for members of NCFP's Community Foundations Family Philanthropy Network.

References:

- Oct. 2015 – "Raising a New Generation of Philanthropists" workshop for the NCFP Community Foundations Family Philanthropy Network

**Ellen Sabin, Author, *The Giving Book: Open the Door to a Lifetime Giving***

Ellen Sabin is the author of *The Giving Book: Open the Door to a Lifetime Giving*, a book that engages children in learning about the joys of giving/philanthropy. Ellen founded Watering Can Press to offer books that "grow kids with Character". She speaks at events across the country to children and adults about engaging the next generation in giving and the other topics featured in her books.

Video: [The Nickels, Dimes, and Dollars Book](#)

*Do you have additional ideas or suggestions for this list? Please send them to [community@ncfp.org](mailto:community@ncfp.org) or call 202.293.3424.*