

#### NCFP Webinar Facilitators



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### Webinar Logistics

- If you have sound problems listening through your computer, try switching to a landline telephone or cell phone.
- To ask a question, type it into the Q&A box on your control panel at the bottom of your screen or use the chat.
- If you experience technical problems, please use the question box or email jen.crino@ncfp.org. Should there be a broader technical issue, we will send an email and share a message on screen.
- This webinar is recorded and a replay and resource list will be made available only to subscribers.



NCFP is a network of philanthropic families committed to a world that is vibrant, equitable, and resilient. We share proven practices, work through common challenges, and learn together to strengthen our ability to effect meaningful change.

Our range of programs and services support family philanthropy at its many points of inflection and help families embrace proven practices and advance momentum.

#### **The NCFP Community Foundation Network**







Berkshire Taconic Community Foundation















































#### **The NCFP Community Foundation Network**



















































#### Poll 1

Approx. % of DAFs with active participation of family members 40 & under

- **O**-10%
- **11-20**%
- 21-30%
- More



#### Poll 2

Approx. % of DAFs started by people 40 & under

- **O**-5%
- 6-10%
- **11-20**%
- More



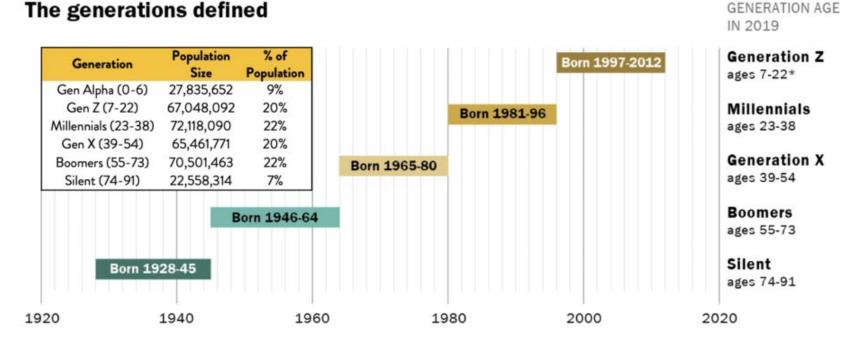
#### Poll 3:

Services offered to younger generations (multiple choice)

- Youth philanthropy/grantmaking (K-12)
- Giving circle/group (college age & older)
- Next gen philanthropy training programs
- Advising on giving outside of our geography
- Advising on impact investing
- Advising on advocacy, activism, movements



# Context



<sup>\*</sup>No chronological endpoint has been set for this group. For this analysis, Generation Z is defined as those ages 7 to 22 in 2019.

#### PEW RESEARCH CENTER





Bringing whole selves

Values over institutions

Urgency and innovation

Seeking self-actualization, agency

Sharing and ceding power

More diverse and accepting

Digital natives but majority are immigrants to wealth

Philanthropic Action	Invest			
	Buy			
	Give	Charities, foundations, DAFs, giving circles, etc. Other nonprofit types Gov't agencies		
		Nonprofits	Businesses	Individuals
			Recipient/Partner of Action	





#### **Social Impact Toolkit**

#### Impact

Changing lives & communities

Grants to nonprofits

Scholarships, fellowships, awards, prizes

Emergency & hardship grants

Impact investments

#### Influence

Changing systems

Convening & coalition-building

Capacity building

Strategic communications

Advocacy and activism

Lobbying

#### Leverage

Attracting & aligning resources

Funder collab., collective impact

Expanding base & engagement of donors

Corporate social responsibility

Responsible purchasing

#### Learning

Developing & sharing knowledge

Data & research

Reporting & media

Learning networks

Evaluation capacity building



**Immigrant** 

Startup Founder

Advisor to Donors

Activist

**Parent** 

Philanthropist

Political Field Organizer

**Impact Investor** 

Sibling

Family Business Member

Social Entrepreneur

**Author** 

Trustee

Child

Mental Health Advocate

Nonprofit Staff

Volunteer













## Will you be ready?

See the worksheet

## For Community Foundations

## Advancing Racial Equity Inside Community Foundations

Nov. 16, 2021, 1pm Eastern

Lori Bartczak Community Wealth Partners

Christopher Nanni Community Foundation of Greater Birmingham

Cathy Wright
Community Foundation of Greater
Birmingham



## For Your Families and You...

#### **Engaging the Next Generation**

Nov. 10, Noon Eastern

### **Emerging Family Leaders in Philanthropy**

Nov. 18, 3pm Eastern

### **Succession Planning and Family Transitions**

Dec. 9, Noon Eastern



### Thank you for joining!

NCFP will send a recording and related resources to all attendees

Please send any feedback, comments, and testimonials to ncfp@ncfp.org.



Philanthropic Action	Invest	Impact investing Community investment funds	Debt & equity crowdfunding Impact investing & shareholder activism Venture funds, B-Corps	Some microfinance Peer lending platforms
	Buy	Tuition & healthcare Products & tickets Nonprofit social enterprises	Rewards crowdfunding Cause marketing Responsible purchasing Sustainable supply chains	Community Supported Agriculture/Art (CSAs) Fair trade purchases Sharing economy
Phila	Give	Charities, foundations, DAFs, giving circles, etc. Other nonprofit types Gov't agencies	Donation crowdfunding Mutual aid platforms	Donation crowdfunding Prizes, scholarships Remittances, mutual aid Political candidates
		Nonprofits	Businesses	Individuals
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