[2022 Community](http://www.ncfp.org/2020ceoretreat) Foundations Virtual Workshop

June 23, 2022

*Please have access to a computer & webcam. All times listed are in eastern time.*

**11:00–11:30 am | Open Networking**Join NCFP’s team and other attendees for an opportunity to get to know your colleagues, chat about common strategies and challenges, and put faces to names.

**11:30 am**–**12:30 pm | Impact Evaluation of Greater Houston Community Foundation’s Next Gen Programming**

*Note: Please review* [*the report*](https://johnsoncenter.org/resource/report-next-gen-donor-learning/) *before the workshop*

The future of philanthropy will be shaped in profound ways by the emerging group of next gen donors. This means the learning journeys that these donors take will have huge consequences for field, and for every cause and community they might support. This session will explore the big questions facing any program designed to facilitate next gen philanthropic development, and offer practical guidance for tackling these questions. Panelists include a lead staff member from Greater Houston Community Foundation, which has created a suite of next gen learning and engagement programs that now serve as a national model, as well as the authors of a new report based on the Houston case and an analysis of other programs around the country.

* [Michael Moody](https://www.linkedin.com/in/michael-moody-55ba425/), Ph.D., Frey Foundation Chair for Family Philanthropy, Grand Valley State University
* [Robyn Schein](https://www.linkedin.com/in/robyn-schein-ba91414/), Senior Director, 21/64
* [Jennifer Touchet](https://www.linkedin.com/in/jennifer-touchet-0437571/), CAP®, VP of Personal & Family Philanthropy, Greater Houston Community Foundation

**12:30 pm | Quick Break**

**12:35**–**1:00 pm | Putting Ideas into Action**You’ll join peers in small groups to discuss how you hope to implement ideas from the 11:30 session.

**1:00–2:00 pm | Philanthropy Always Sounds Like Someone Else: A Portrait Report of High Net Worth Donors of Color**The story of philanthropy in the United States has not been fully told for it has been told historically as a largely white story, a largely inherited wealth story, and in recent years, as a largely billionaires’ story. Black, Indigenous, and people of color (BIPOC) with high net worth (HNW) and ultra high net worth (UHNW) have been an apparitional presence across the philanthropic sector. Seen as anomalies rather than animators, hiding in plain sight, their giving, values, and experiences as donors have not been widely seen or studied. Join [Hali Lee](https://www.linkedin.com/in/hali-lee-awgcnyc/) (founder, [Radiant Strategies](https://www.radiantstrategies.co/)), lead researcher on this [qualitative study](https://www.radiantstrategies.co/reports) that interviewed over 100 HNW donors of color across the US, for this conversation on themes, highlights, and implications.

**2:00-2:10 pm | Break**

**2:10–3:20 pm | Facing Race: Philanthropic Advising With White Donors**Philanthropic advisors are increasingly being called to discuss race, inclusion, equity, and justice principles and practices with donors. Those donors are most often white and not far along in their own racial equity journeys. In this discussion, you’ll learn tips for coaching white donors on issues of race, unconscious whiteness in philanthropic practices, and practices to better support Black, Indigenous, and people of color leaders and communities. This session continues our group learning started in the 2020 and 2021 community foundation workshops.

* [Alison Sirkus Brody](https://www.linkedin.com/in/alisirkus/), Senior Philanthropic Advisor, San Francisco Foundation

**3:20–3:30 pm** **| Break**

**3:30**–**3:55 pm | Putting Ideas into Action**You’ll join peers in small groups to discuss how you hope to implement ideas from the 1:00 and 2:10 sessions.

**3:55 pm** **| Tech Break**

**4:00–4:50 pm | Breakout Conversations by Topic**Much like the Community Foundation Network’s topical call series, the speakers will kick off with examples of effective and innovative practices and then facilitate a peer sharing conversation.

1. Preparing Gen X and Millennials for Philanthropic Leadership
2. Roadmaps for Family Learning
3. Family Meeting Techniques
4. Connecting Donors to Community Leadership Goals
   * Tony Macklin, CAP®, discussing initial research by Ekstrom Alley Clontz & Associates

**4:50–5:00 pm | Farewell**Final thoughts, announcements of upcoming programs and opportunities.

**5:00–5:30 pm | Open Networking**Continue conversations and strengthen relationships you’ve started.