

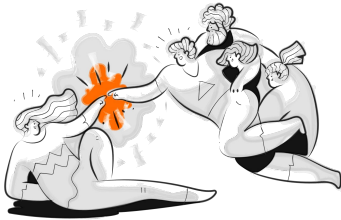
ValuesAdvisor



NATIONAL CENTER FOR
FAMILY PHILANTHROPY

You are committed to making a difference.
ValuesAdvisor helps you make it so. >

ValuesAdvisor is **the place** to find a financial advisor who delivers both financial and environmental/social returns.



Tap Into the Experience of Peers

ValuesAdvisor includes advisors recommended by your peers and colleagues, all in one platform.

70%

of Advisors
Women or
People of Color



Click, Compare, Contrast

You easily filter and compare advisors based on your financial and impact needs.



Feel Confident

Take advantage of free resources like our Advisor Interview Guide and Open Office Hours to get started on your journey.

Member Benefit

No-Cost



Start Investing

Start investing with your values with an experienced advisor you feel good about.



Pay it Forward

Encourage others to invest with impact

Advisors
Sourced from
20+
Investor Affinity
Networks



Wherever you are on your investing Journey, ValuesAdvisor can help.

ValuesAdvisor is a non-profit, free resource offered to you as a NCFP member benefit. We are building the field of impact investing and helping savvy investors address today's social and environmental challenges.

“Part of being a responsible wealth-holder is getting your investments aligned with your values... ValuesAdvisor makes it very easy to find a socially responsible firm to fill that role.”

— Investor User

To get started, click link

<https://valuesadvisor.org/getstarted>

Use your group's partner code:

NCFPImpact

Looking for Support?

ValuesAdvisor offers confidential, monthly office hours with a team member. To sign up: <http://portal.valuesadvisor.org/office-hours>

If you'd like one-on-one guidance, you can make an appointment with your ValuesAdvisor liaison, who will be happy to walk you through the platform:
Kate Simpson - Kate@valuesadvisor.com

Questions? Contact Us:

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