

THE FAMILY OFFICE OF PHILANTHROPY

Strategic Advising Process



Engage

Clarify and align past passions & present priorities with future goals



Architect

Focus strategies; design a plan



Immerse

Learn the landscape; interview experts; visit sites; distill the data; identify options



Develop partnerships; structure investments; deploy funding



Implement

ips; Assess results; nts; refresh, revise, or renew











Evaluate