## GIVING WITH IMPACT<sup>TM</sup>

Building on deep community insights and advising expertise,

Giving with Impact™ inspires individuals and families to reach

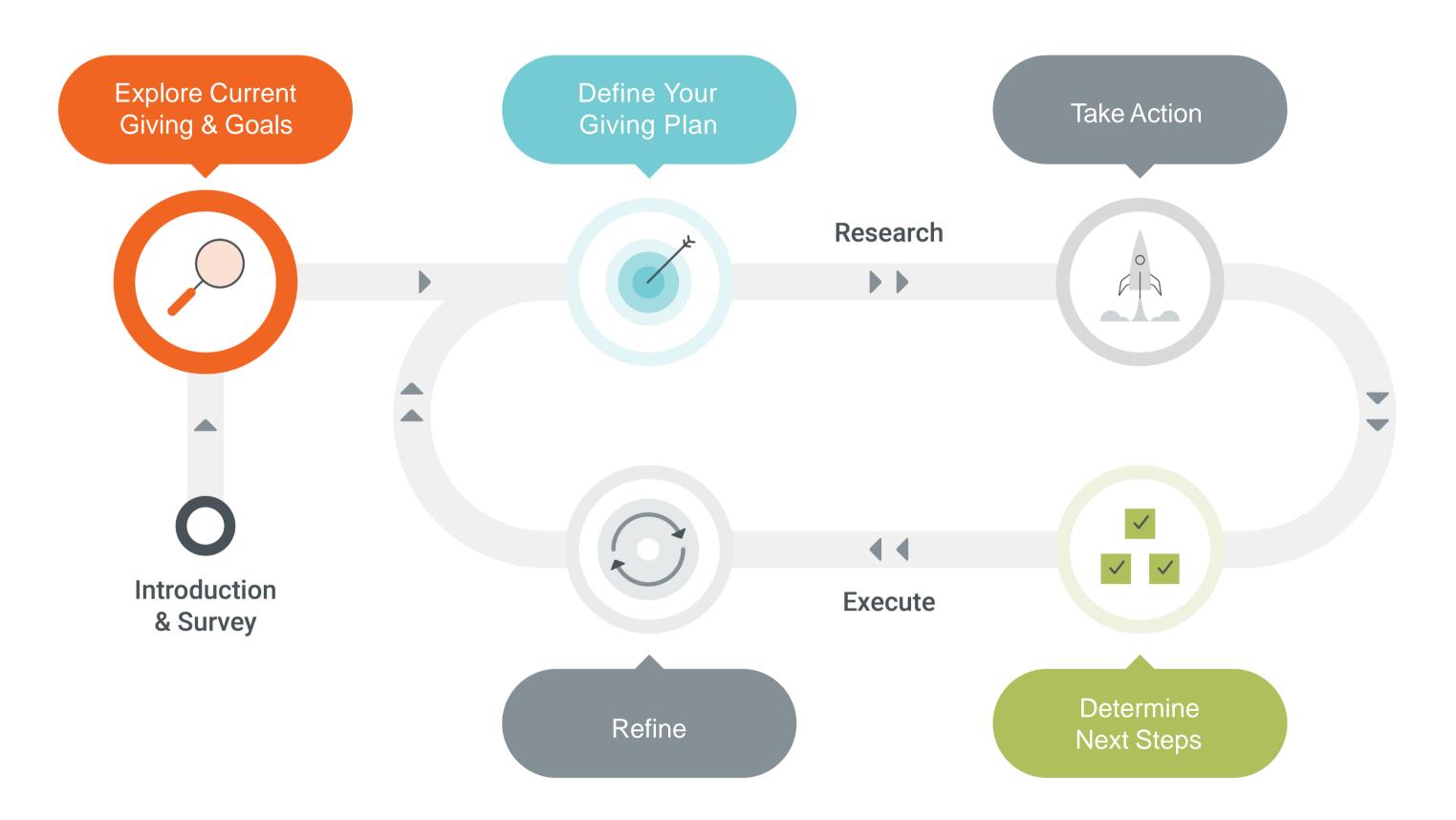
their full generosity potential, lead them to more impactful

giving, and connect them to a vibrant learning community of

philanthropic partners.



## CREATING YOUR GIVING PLAN





#### WHAT DRIVES YOUR PHILANTHROPY?

- 1 | Friends
- 2 | Life
- 3 | Impulse
- 4 | Mission



#### ARTICULATE YOUR VALUES





## IDENTIFY YOUR INTERESTS



















## COMMUNITIES TO SUPPORT







Place



Power



#### ARTICULATE THE CHANGE YOU WANT TO SEE



## WHY STRATEGIES MATTER





# EVALUATING YOUR PHILANTHROPY & EXPLORING IMPACT





#### FACILITATOR CONTACT INFORMATION

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