

FREY FOUNDATION

DISCRETIONARY GRANT PROGRAM

When the founding documents (Bylaws) for the Frey Foundation (foundation) were created, they purposely made provisions to encourage discretionary giving. Discretionary giving is a way for Frey family members to provide additional community support to the foundation's program areas or give to causes that are uniquely personal to them. The Bylaws state that up to 15% of the foundation's grant budget may be used for Discretionary grantmaking. The Bylaws further state that at least 75% of the foundation's grant budget must be granted within our Target Geographic Area (Kent, Emmett and Charlevoix counties).

1. The foundation facilitates discretionary grants to publicly supported charities (501(c)(3)) included on the current IRS list. Governmental agencies and churches (exceptions for church support is a program that is community facing and inclusive but is housed and operated by a church) are not included. The foundation will verify IRS status on all discretionary grants.
2. Gifts may be payable over a maximum of three years. The minimum single-year gift amount is \$250.
3. Only direct contributions to publicly supported charities will be granted. Ineligible discretionary grants include payments for tuition, fees, events, private clubs, memberships, tickets, political action agencies (PAC)/lobbying, and publications—this is not an exhaustive list, other ineligibilities may exist. All contributions must be made without expectation of personal benefit to the donor, donor's family, or anyone designated by the donor.
4. Reporting is not required for discretionary giving. The benefiting organization may be asked to provide confirmation of the project receiving funding.
5. The foundation reserves the right to decline a discretionary grant request. The foundation does not grant to any organization whose purpose is to promote or to discourage the observance or proselytization of religious beliefs. Further, we do not grant to any organization that discriminates based on race, religion, color, sex, sexual orientation, gender identity, age, national origin, ancestry, citizenship, veteran, disability status, or espouses hate.
6. To make a discretionary grant: 1) Complete the form on SmartSimple (see diagram on next page); and 2) Once completed, a check will be mailed on your behalf, and the portal will be updated with the accompanying letter for your records.

Approved By:	Board of Trustees
Effective Date:	May 12, 2023

11951 - Test Org

★ Organization Legal Name:

Organization: Test Org

Application Type: Discretionary Grants

Submission Date:

If the organization is not found, please enter the organization name:

Create New Organization:

 [Create New Organization](#)

APPLICATION

* Project Title:

* Program Area: --Select One--

* Target Community: --Select One--

In honor of:

Recognition: --Select One--

* Recommended Amount:

* Payment Start Year: -- Select One --

* Requested Term: --Select One--

(In Years)

Attachments:

Additional Notes:

 Save

Submit