

FREY FOUNDATION



MATCHING GRANT PROGRAM

The Frey Foundation (foundation) wishes to encourage personal giving and therefore has created the opportunity to have appropriate personal gifts matched by the foundation.

1. The foundation provides matching grants to publicly supported charities (501(c)(3)) included on the current IRS list. Governmental agencies and churches (exceptions for church support is a program that is community facing and inclusive but is housed and operated by a church) are not included. The foundation will verify IRS status on all matching grants.
2. Personal charitable gifts made by foundation members, trustees, employees, and third/fourth generation family members are matched on a one-to-one basis. The minimum single gift amount is \$25.00. The maximum amount of cumulative gifts to be matched in a calendar year shall be \$25,000 for any member/trustee, \$10,000 for the president, \$5,000 for any permanent employee, and \$2,500 for any third/fourth generation family member.
3. The foundation will match gifts in the same calendar year in which a gift is made.
4. Only direct contributions to publicly supported charities will be matched. Ineligible foundation matching grants include payments for tuition, fees, events, private clubs, memberships, tickets, political action agencies (PAC)/lobbying, and publications—this is not an exhaustive list, other ineligibilities may exist. All contributions must be made without expectation of personal benefit to the donor, donor's family, or anyone designated by the donor.
5. The foundation does not match pledges, only gifts previously paid either in cash or securities in a calendar year.
6. The foundation's matching grants are unrestricted. The benefiting organization may be asked to provide confirmation of the project receiving funding.
7. The foundation reserves the right to decline a matching grant request. The foundation does not match gifts to any organization whose purpose is to promote or to discourage the observance or proselytization of religious beliefs. Further, we do not match gifts to any organization that discriminates based on race, religion, color, sex, sexual orientation, gender identity, age, national origin, ancestry, citizenship, veteran, disability status, or espouses hate.
8. To have your personal gift matched by the foundation, please follow these steps: 1) Make your gift to your chosen charity; 2) When you receive the tax letter for your donation, please complete the form on SmartSimple (see diagram below) and attach your tax letter under Proof of Gift; and 3) Once completed, a matching check will be mailed on your behalf, and the portal will be updated with the accompanying letter for your records.

Approved By:	Board of Trustees
Effective Date:	May 12, 2023

11890 - Test Org

* Organization Legal Name:  

Organization: Test Org

Application Type: Matching Grants


Submission Date:

If the organization is not found, please enter the organization name:

Create New Organization: [Create New Organization](#)

INQUIRY

* Project Title:

* Target Community: 

Which community does your project primarily serve?

* Gift Amount:

* Gift Date: 

Gift Purpose:

* Proof of Gift: 

Recognition:

Please select how you wish to be recognized for this grant.

* Payment Start Year: 

MG Verification Statement

☐ I verify the receipt of the above described gift and certify that this nonprofit organization has qualified for federal income tax exemption under Section 501(c)(3) of the Internal Revenue Code and is not classified under Section 509(a)(3), and that no direct tangible benefit will accrue to the donor, any member of the donor's family or anyone designated by the donor.

 Save

 Submit