

Laying the Foundation Part Three: Aligning your Vehicles with your Values Resource List

Description

What philanthropic vehicles are available to family philanthropies? Which are best suited to support your mission and goals, and what is the value of employing multiple vehicles?

In this session we will discuss the benefits (and limitations), flexibility, and potential impact of each vehicle. Through examples from other funders, learn about how to align your philanthropic vehicle with your family's values, strategic objectives, and desired outcomes, while being mindful of your capacity and size constraints. This session is ideal for families looking to make informed decisions about how to structure and maximize their philanthropic giving.

Replay Link

View the webinar replay [here](#).

Resources

- [NCFP's Family Giving Lifecycle: Impact Vehicles and Structures](#)
- [NCFP's Family Giving Lifecycle: Impact Strategies and Tools](#)
- [NCFP Fundamentals of Family Philanthropy Webinar: Going Beyond the Private Foundation: An Exploration of Vehicles](#) (2020)
- [Structuring for Impact: Creating Integrated Engines of Change](#) (Schneider, Griego Cooch, 2020)
- [Trends in Family Philanthropy 2025 Report](#) (NCFP, 2024)

Panelist Organizations

- [Integrated Capital Strategies](#)
- [Rockefeller Family Fund](#)
- [Song Foundation](#)

Upcoming Events

- [Community Foundations Network: How Community Foundations Can Use the Bold Solutions Network to Identify Funding Opportunities](#) (April 10)
- [BIPOC Leaders Peer Network: Maintaining Optimism in Trying Times](#) (April 17)
- [Non-Family Staff Peer Network: Deploying Effective Strategies and Tools in Times of Crisis](#) (April 24)
- [Fundamentals of Family Philanthropy Webinar: Funding Equity: Disability Inclusion in Grantmaking](#) (May 13)
- [Board Chair Peer Network: Leading Across Difference: The Role of the Board Chair](#) (May 20)
- [Impact Investing for Advanced Practitioners Peer Network](#) (May 21)
- [Non-Family Staff Peer Network](#) (June 5)

- [Community Conversation Webinar: A Philanthropy for our Times: Reimagining Purpose and Practice in a New Era](#) (June 10)
- [BIPOC Leaders Peer Network: Save the Date](#) (June 24)
- [Community Foundations Network: Strategies for Engaging the Next Generation of Youth](#) (June 26)

Access more resources through NCFP's [Knowledge Center](#), and see upcoming [events and programs](#).

Featured Speakers



Khalilah Burt Gaston is a proven leader, skilled strategist, and passionate advocate for inclusive communities with more than 20 years of experience in social sector leadership, governmental relations and cross-sector partnerships. Featured in Next City, Dwell Magazine, The New York Times, Huffington Post, Chicago Public Radio, and the Harvard Family Research Project, her work centers on helping organizations thrive.

Khalilah is serves as the inaugural Executive Director of the Song Foundation whose vision is to create thriving community where all can prosper. In this role, Khalilah is responsible for managing the daily operations of the foundation and an extensive network of relationships to support the foundation's strategic pillars. Khalilah also serves as an advisor to Song United, the Song's family office, where she supports its principals on range of civic and philanthropic efforts.

Previously, she served as Founder of Glidepath Strategies, a boutique consulting firm, where she helped clients clarify strategic priorities, measure and communicate impact and build effective governance infrastructure. Khalilah was also a Program Officer at the W.K. Kellogg Foundation where she managed a \$200 million grant portfolio spanning maternal child health, early childhood education and workforce development.

Khalilah currently serves on the board of Council of Michigan Foundation and Michigan College Access Network. She received a Bachelor of Sports Management and Communications degree and a Master of Urban Planning degree from the University of Michigan-Ann Arbor.



Sharon Schneider is an entrepreneur, impact investor, philanthropy expert and strategy consultant to the next generation of social impact founders and family offices. She is Founder and Principal at Integrated Capital Strategies which specializes in setting up and working with hybrid impact organizations that use a range of tools to accomplish their social mission, from grants and investments to advocacy and even operating businesses.

Previously, Sharon served as Executive Director of the Telluray Foundation in Colorado and was the founding Director of the Walton Personal Philanthropy Group. She was also co-founder and CEO of the for profit social enterprise Moxie Jean, an online marketplace for high quality, gently used clothes.

Moxie Jean won a Chicago Innovation Award in 2013 and was a 2012 portfolio company of renowned tech accelerator Excelerate Labs (now TechStars Chicago). Moxie Jean was acquired by Schoola in 2015. Before starting Moxie Jean, Sharon spent 12 years as a staff member and consultant to private foundations, including the Bill & Melinda Gates Foundation, the Pew Charitable Trusts, and dozens of small family foundations, on issues ranging from strategic planning and outcome management to engaging your family in philanthropy. Sharon has an M.A. from the University of Pennsylvania and a B.A. (summa cum laude) from the University of Toledo. She lives in Denver with her husband and their three children.



Roxanne Stachowski serves as RFF's deputy director, working across the foundation's program areas to further institutional goals and priorities. She has worked at RFF since 2011, initially focused on the Economic Justice for Women program area. She served previously as global policy associate for the International Center for Research on Women (ICRW), and worked for other organizations focused on professional and leadership development for girls and women in the United States.