

NCFP Community Conversation Evolving your Family Philanthropy: Family Engagement and Legacy Resource List

Description

How does your family philanthropy define and cultivate a legacy? What is the desired impact of your giving and who do you hope will contribute to it? At what stage do you bring participants into the work—including the next generation—and engage them in a meaningful way?

We'll explore these questions and more, and hear case studies from family philanthropies navigating transitions, fostering family engagement, and exploring their legacies.

Replay Link

View the webinar replay here.

Resources

- Avoiding Avoidance: Addressing and Managing Conflict (NCFP, 2014)
- <u>Diverse and Dispersed: Managing a Far-Flung Family</u> (NCFP, 2016)
- Engaging the Next Generation (NCFP, 2021)
- Family Identity and Culture (NCFP, 2021)
- A Guide to Meaningfully Engaging Next Gen Adults in your Philanthropy (NCFP, 2024)
- Igniting the Spark: Andrus Family Fund (NCFP, 2015)
- Multigenerational Family Foundation Board Engagement (NCFP, 2017)
- NCFP Community Conversation: Leaning into Racial Justice with Surdna Foundation and Andrus Family Fund
- NCFP Content Collection: Family Meetings and Retreats
- NCFP Content Collection: Igniting the Spark: Engaging Next Gen and Youth in Family Philanthropy
- NCFP Content Collection: Generations Together: Engaging Youth
- NCFP Family Giving Lifecycle: Succession and Legacy
- NCFP Policy Central: Engaging Next Gen and Extended Family
- Telling your Family's Story (NCFP, 2007)
- Tools and Tips for Next Gen Philanthropists (NCFP, 2012)

Panelist Organizations

- Carolyn W. and Charles T. Beaird Family Foundation
- <u>Laird Norton Family Foundation</u>
- Lawrence Welk Family Foundation
- <u>Surdna Foundation</u>

Upcoming Events

- Emerging Family Leaders Peer Network: Overcoming Psychological Barriers to Giving (July 17)
- <u>Fundamentals of Family Philanthropy Webinar: Evolving your Family Philanthropy: Staffing Structures</u> (August 12)
- Evolving your Family Philanthropy: Bold Transparency (September 9)
- 2025 Community Foundation Family Philanthropy Network Workshop (September 16)
- <u>Strategic Lifespan Peer Network Q3 Meeting</u> (September 25)
- Emerging Family Leaders Peer Network: Listening to Share and Shift Power to Communities (September 25)
- <u>Board Chair Peer Network: Planning and Navigating Successful Transitions</u> (September 30)
- Non-Family Staff Peer Network: How to have Conversations about Civic Engagement (October 9)
- <u>Fundamentals of Family Philanthropy Webinar: Trends in Family Philanthropy: Learnings for</u> Effectiveness and Impact (October 14)
- Impact Investing for Advanced Practitioners Peer Network: Building the Right Team (October 15)
- <u>Fundamentals of Family Philanthropy Webinar: Social Impact Strategies: People and Place</u> (November 18)

Access more resources through NCFP's Knowledge Center, and see upcoming events and programs.

Featured Speakers



Toya Graham serves as executive director of the Carolyn W. and Charles T. Beaird Family Foundation and is responsible for daily operations under the direction of the Foundation President, Nicole Seawall. Toya has an extensive administrative background in educational organizations and contributes a valued perspective within the Foundation. She works alongside the Foundation leadership implementing activities that align with the Foundation mission for the community and Foundation membership. She earned degrees from Dillard

University and LSU in Shreveport and holds a doctorate in education from Louisiana Tech University. As a resident of northwest Louisiana, Toya is committed to the community growth and enhancement.



A fifth generation member of the Andrus family, **Cameron Griffith** has served on the board of the Surdna Foundation since 2016. From 2000-2006, Cameron was a founding board member of the Andrus Family Fund, and he was its first board chair.

Since 2003, Cameron has been the Congressional Affairs Liaison for the Embassy of France in Washington, D.C. Highlights of his tenure at the embassy include: collaborating with the House Speaker and bipartisan House and Senate

Leadership to organize Joint Meetings of Congress in April 2018 and November 2007 for French
Presidents Emmanuel Macron and Nicolas Sarkozy; assisting with
France's preparations for the December 2015 COP21 climate



conference; and accompanying U.S. World War II veterans in France to commemorate the 60th, 65th, and 70th anniversaries of D-Day.

From 1998 until 2003, Cameron was Director of Government Relations for the Consumer's Choice Council, a non-profit association of consumer, environmental, and human rights organizations, dedicated to the promotion of ecolabeling and the development of public policies to enhance green procurement and recycling by the U.S. government.

From 1989 until 1998, Cameron worked on Capitol Hill as Legislative Assistant and Legislative Director for a member of the U.S. House of Representatives. In those positions, he managed a legislative staff, and handled issues and legislation related to trade policy, foreign affairs, cleanup and redevelopment of abandoned industrial sites, and pension fund investment.

Cameron received an M.A. in International Affairs from George Washington University, and a B.A. from Haverford College. He is married to McCain McMurray, an architect and artist, who is a board member of Andrus on Hudson, a senior care community in Yonkers, New York.



Lindsay Hall believes that our greatest and most underutilized faculty is the intuition. This guiding principle shapes her approach to life in Northern California raising two young children, as well as her work as chair of the Laird Norton Family Foundation where she has been involved for almost 20 years. She is a sixth-generation Laird Norton Family member who also helped the foundation form its focus areas when it took on a new structure of family engagement in 2006.

She studied Art at UCLA, where she focused on painting and installation art. Her love of art helped create one of the foundation's focus areas, Arts in Education, where she served on the funding advisory committee. After a shoulder tap from one of her 500 cousins she applied and served as a director on the foundation board for 8 years. After taking a year off to renew her tenure, Lindsay returned as board chair in 2024.



Lisa Parker brings 30 years of experience in philanthropy and nonprofit management to her work with philanthropic families. Since 1997 Lisa has been President and Executive Director of the Lawrence Welk Family Foundation, leading the Foundation's initiatives to address poverty and seed the youth giving movement and creating youth philanthropy programs for the family's 4th generation.

In 2009 Lisa founded Family Circle Advisors where she and her team help families increase the impact of their giving and navigate the complex family relationships critical to the success of a family foundation



or enterprise. Family Circle Advisors also facilitates family retreats and is a leader in providing experiential team building events for family foundations and family businesses.

Lisa is certified by 21/64 (a division of The Andrea & Charles Bronfman Philanthropies) as a multi — generational advisor to families. In addition, Lisa serves as an advisor and board member to numerous organizations working to build and expand the philanthropic sector, including the USC Center on Philanthropy and Public Policy and the National Center for Family Philanthropy. Lisa speaks nationally on raising charitable children, youth philanthropy, new models of giving and the evolution of family philanthropy "From Lawrence Welk to Lady Gaga."

